

Code CII
Company name Hochiminh City Infrastructure Investment Joint Stock Company
Date 18/9/2015
Subject The result of conversion of private placement bonds

Content:

Hochiminh City Infrastructure Investment Joint Stock Company has reported the result of conversion of private placement bonds as follows:

1. Bond name: CII_USD-2011_CD and CII_USD-2011_CL
2. Par value: USD500,000
3. Total quantity of remaining convertible bonds on July 06, 2015: USD31.5 million
4. Total value of bonds converted: USD6,500,000
5. Conversion ratio: the number of shares issued when converting a bond will be defined by dividing the VND exchange price of the principal amount of bond converted by the conversion price effective on September 17, 2015.
6. VND exchange price on September 17, 2015: VND22,490/USD
7. Conversion price: VND10,000/share
8. Conversion date: September 17, 2015
9. Name of stock converted from bond: Stock of Hochiminh City Infrastructure Investment Joint Stock Company
10. Stock code: CII
11. Stock type: common stock
12. Par value: VND10,000/share
13. Number of shares converted: 14,618,500 shares

No.	Bondholder	Number of bonds registered to be converted	Conversion price	Number of shares converted from bonds
1	AMA Fund Holdings (Cayman) Ltd	USD3.9 million	VND21,490/USD	8,771,100
2	Aquamarine Holdings (Cayman) Ltd	USD2.6 million	VND21,490/USD	5,847,400
	Total	USD6.5 million		14,618,500

14. Total value of shares converted: VND146,185,000,000
15. Total value of bonds converted: 16.25% of total value of convertible bonds issued (USD40,000,000).
16. Total value of bonds converted: 20.63% of total value of remaining convertible bonds after July 16, 2015 (USD31,500,000)